## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **Notice of Effectiveness**

**Effectiveness Date:** December 12, 2019 5:15 P.M.

Form: S-1

**CIK:** <u>0000882291</u>

Company Name: AETHLON MEDICAL INC

File Number: <u>333-234712</u>