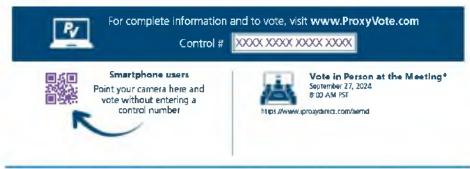


You invested in AETHLON MEDICAL, INC. and it's time to vote! You have the right to vote on proposals being presented at the Annual Meeting. This is an important notice regarding the availability of proxy material for the shareholder meeting to be held on September 27, 2024.

## Get informed before you vote

View the Proxy Statement and Annual Report online OR you can receive a free paper or email copy of the material(s) by requesting prior to September 15, 2024. If you would like to request a copy of the material(s) for this and/or fulure shareholder meetings, you may (1) visit www.ProxyVote.com, (2) call 1-800-579-1639 or (3) send an email to sendmaterial@proxyvote.com. If sending an email, please include your control number (indicated below) in the subject line. Unless requested, you will not otherwise receive a paper or email copy.



"If you choose to vote these shares in person at the meeting, you must request a "legal proxy." To do so, please follow the instructions at wave Prox/Note com or request a paper copy of the materials, which will contain the appropriate instructions. Please check the meeting materials for any special requirements for meeting attendance

## THIS IS NOT A VOTABLE BALLOT

This is an overview of the proposals being presenced at the opcoming shareholder meeting. Please follow the instructions on the reverse side to vote these important matters.

## AETHLON MEDICAL, INC. 2024 Annual Meeting Vote by September 26, 2024 11:59 PM ET

Board Recommends Voting Itums 1. **Election of Directors** Nonrinees: IA Edward G. Broenniman **Ø**For 18 James 6. Frakes @For IC Nicolas Gikaliis **O**For ID Angela Rossetti @For IE Chetan S. Shah, MD. @For 2 To ratify the appointment of Haskell & White LLP as our independent registered public accounting firm for the field year ending March 31, 2025. GFor S To approve an amendment to our 2020 Equity Incentive Plan, as amended, to increase the number of shares of the Company's common stock authorized for issuance thermonder by 3,000,000 shares. 4 To approve, on an advisory basis, the compensation of our named executive officers, as disclosed in the Proxy Statement. Øfor To approve the adjournment of the Anneal Placing to another place, or a later date or dates, if notestary or appropriate, to solicit additional provist in the event we have not received sufficient votes in favor of any of the foregoing proposals. 5 C For NOTE: Such other business as may properly come before the meeting or any adjournment thereof.

Under New Yark Static Eachinge rules, brokers may wate "randine" instates at their disarkinan II your soang instructions are non communicated to us at load 10 days before the mealing. We will never the least hitter of provide instructions, even 18 the broker's discretionary voce has at least botter given, provided your instructions are necessed prior to the necesing date.

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