

December 11, 2019

**VIA FACSIMILE AND EDGAR**

U.S. Securities and Exchange Commission  
Division of Corporation Finance  
Washington, D.C. 20549

**Re: AETHLON MEDICAL, INC.  
Registration Statement on Form S-1 (Registration No. 333-234712)  
Concurrence in Acceleration Request**

Ladies and Gentlemen:

H.C. Wainwright & Co., LLC ("Wainwright"), as managing underwriter for the above-referenced offering, hereby concurs in the request by Aethlon Medical, Inc. that the effective date of the above-referenced registration statement be accelerated to 5:15 P.M. Eastern Time on Thursday, December 12, 2019, or as soon as practicable thereafter, pursuant to Rule 461 under the Securities Act. Wainwright affirms that it is aware of its obligations under the Securities Act in connection with this offering.

Very truly yours,

**H.C. WAINWRIGHT & CO., LLC**

By: /s/ Edward D. Silvera  
Name: Edward D. Silvera  
Title: Chief Operating Officer